

BOND INFORMATION STATEMENT  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State                      FILING FEE: \$1.00  
          State Capitol  
          500 E. Capitol  
          Watertown, SD 57501-5077      TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:            City of Watertown
2. Designation of issue:    Loan from State Revolving Fund
3. Date of issue:            April 24, 2003
4. Purpose of issue:        Wastewater system improvements
5. Type of bond:            Revenue
6. Principal amount and denomination of bond: \$2,055,000;  
                                     \$2,055,000
7. Paying dates of principal and interest: Quarterly,  
                                     interest commencing January 1, 2005; principal  
                                     commencing April 1, 2005

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8. Amortization schedule: Quarterly on 1/1, 4/1, 7/1 and 10/1; commencing 4/1/05 and ending 1/1/2025

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$35,826.32*	3.50%

9. Interest rate or rates, including total aggregate interest cost: 3.50%; \$932,379.03\*

*\*Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on April 24, 2003.*

This is to certify that the above information pertaining to the

City of Watertown

is true and correct on this 24th day of April, 2003.

By: Tracy D. Tumbak  
Its: Finance Officer